PRE-ISSUANCE MONETIZATION REQUIREMENTS

Requirements to qualify the monetization route before final SBLC / BG issuance

PRE-ISSUANCE GATE

Do not request final SBLC / BG issuance before the contemplated financing / monetization route has been sufficiently qualified.

01 — RECEIVING BANK / AUTHENTICATION

• Receiving Bank legal identity and SWIFT / BIC identified.
• Final beneficiary / account holder identified.
• Technical receipt / authentication capability evidenced where required.
• Receiving capability does not establish financing capability.

02 — PROPOSED INSTRUMENT & ISSUING BANK

• Completed proposed wording: beneficiary, amount, currency, tenor / expiry and purpose.
• Proposed Issuing Bank identified in advance with legal name, jurisdiction and SWIFT / BIC.
• Top-tier international bank expected for the ADSGI route, subject to prospective institution eligibility.
• Bank / department contact provided where available for verification.

03 — BENEFICIARY, COMPANY & TRANSACTION

• Complete corporate, ownership / control and KYC / CIS information.
• Underlying transaction / project / economic purpose documented and proportionate to the requested amount.
• Intended use of proceeds and banking route clearly described.
• Relevant parties accept KYC, AML-CFT, sanctions, compliance and independent due diligence.

QUALIFICATION PATH

• BENEFICIARY / COMPANY → RECEIVING BANK → PROPOSED INSTRUMENT → PROPOSED ISSUING BANK → COMPLIANCE / DD → FINANCING / MONETIZATION ROUTE → INDICATIVE / CONDITIONAL TERMS

Controlled web links: https://adsglobalinvest.com/sblc/hub/ | Requirements: https://adsglobalinvest.com/sblc/hub/04_REQUIREMENTS/ | Documents: https://adsglobalinvest.com/sblc/hub/06_DOCUMENTS/

Formal submissions: contact@adsglobalinvest.com