ADSGI | LEG-01 | SBLC TRANSACTION HUB | 2026

LETTER OF INTENT

SBLC / BG — Applicant / Beneficiary Transaction Request

PUBLIC TEMPLATE — This LOI initiates qualification only. It is not an issuance commitment, bank undertaking, monetization approval or financing commitment.

This Letter of Intent records the applicant/beneficiary's present transaction request and provides ADSGI with the minimum information required to begin controlled qualification. A complete corporate and banking package remains required before execution.

1. APPLICANT / BENEFICIARY IDENTIFICATION

Full legal name	[●]
Legal form / jurisdiction	[●]
Registration number	[●]
Registered address	[●]
Authorized representative	[●]
Title / capacity	[●]
Corporate email / telephone	[●]
UBO / ownership	To be provided in KYC/CIS package

2. TRANSACTION REQUEST

Requested instrument	[● SBLC / BG]
Requested amount / currency	[●]
Tenor	[●; typically subject to final bank terms]
Structure	[● Purchase / Lease / other agreed structure]
Economic purpose / underlying transaction	[●]
Intended use of instrument	[●]
Target execution date	[●]

3. RECEIVING BANK & PAYMENT ROUTE

Receiving bank	[● BANK NAME]
Country / city	[●]
SWIFT / BIC	[●]
Final beneficiary / account holder	[●]
Responsible bank officer / desk, if available	[●]
Payment route	[● Route A — financing/monetization through receiving bank / Route B — independent payment funds]

The applicant/beneficiary acknowledges that technical capability to receive/authenticate an MT760 does not by itself constitute issuer acceptance, wording approval, credit approval, monetization approval or a funding commitment.

- Route A: where payment of the agreed purchase price depends on financing/monetization after authenticated receipt, the receiving-bank route must be qualified before final issuance.
- Route B: where the receiving bank does not provide the required financing/monetization, the independent funding source and evidence of payment capacity must be identified and qualified before final issuance.
- No final SBLC/BG issuance should be requested until the applicable payment route and contractual settlement mechanics have been sufficiently qualified.

4. DOCUMENTARY & COMPLIANCE PACKAGE

- Corporate registration and good-standing evidence, as applicable.
- KYC/CIS, authorized signatory and UBO information.
- Evidence supporting the underlying transaction, project or economic purpose.
- Receiving-bank information and the official bank confirmation required by the ADSGI qualification process.
- Applicable NCNDA and IMFPA / fee-protection documentation before protected introductions or execution, where required.

5. NATURE OF THIS LETTER

This LOI is an expression of present intent and a request for qualification. It does not oblige ADSGI, an issuing party, a bank, a monetizer, a financing company or any other counterparty to issue, receive, finance, monetize or purchase an instrument. Any transaction remains subject to KYC/AML and sanctions review, bank acceptance, due diligence, definitive contractual documentation, wording approval and all required institutional approvals.

6. DECLARATIONS & SIGNATURE

- The information supplied is true and accurate to the best of the signatory's knowledge.
- The signatory is duly authorized to submit this request.
- Generic drafts, anonymous provider procedures and incomplete corporate submissions are not sufficient transaction evidence.
- The applicant/beneficiary will cooperate with reasonable compliance, banking and transaction due-diligence requirements.

For and on behalf of	[● FULL LEGAL NAME]
Name	[●]
Title / capacity	[●]
Signature	______________________________
Date / place	[●]
Company stamp, if applicable	[●]