

INSTITUTIONAL PREVIEW

ADSGI Institutional Presentation

A financial structuring, transaction and sourcing advisory firm operating upstream of banks, investors and institutions.

ADSGI turns complex information, assets and projects into structured, documented and decision-ready files.

DEBT IS NO LONGER AN INPUT. DEBT BECOMES AN OUTPUT.

Repayment capacity determines admissible debt — never the reverse.

WHAT THIS PRESENTATION COVERS

Four questions, four answers

A quick read of the firm, its method and its upstream positioning.

01 Who are we?

A financial structuring, transaction and sourcing firm — an upstream partner to institutional decision-makers that structures, documents and qualifies before any decision.

02 How do we operate?

A sequential, auditable process in five steps: Diagnostic › Structuring › Documentation › Compliance › Execution.

03 Why upstream?

Files built to credit-committee standard, enforceable and traceable documentation, governed risk and compliance (KYC / AML).

04 How to reach ADSGI?

Submit a file, request a preliminary analysis or arrange a confidential meeting.

WHERE TO GO NEXT

Three ways to move forward

Response within 48 business hours • NDA prior to any file sharing.

NEXT STEPS

- › Read the One Pager
- › Open the full guide
- › Arrange a confidential meeting

INSTITUTIONAL POINT OF ACCESS

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