

INSTITUTIONAL PREVIEW • DECISION ARCHITECTURE

ADSGI Decision Architecture

An approach where repayment capacity determines admissible debt.

ADSGI reverses the traditional financing logic: funding needs do not determine debt — repayment capacity determines admissible debt.

DEBT IS NO LONGER AN INPUT. DEBT BECOMES AN OUTPUT.

Repayment capacity determines admissible debt — never the reverse.

HOW WE REASON

From real cash flow to sustainable debt

A reversed decision chain: from real flows to admissible debt, never the reverse.

01

Revenues

- › Contracted cash flows
- › Rents
- › Turnover



02

NOI

- › Operating income



03

DSCR

- › Repayment capacity



04

Admissible Debt

- › Financeable amount

WHERE TO GO NEXT

Three ways to move forward

Response within 48 business hours • NDA prior to any file sharing.

NEXT STEPS

- › Read the One Pager
- › Open the full guide
- › Arrange a confidential meeting

INSTITUTIONAL POINT OF ACCESS

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