

INSTITUTIONAL PREVIEW • DEAL ENGINE

Diagnostic • Structuring • Closing

The three core stages transforming an opportunity into an executable transaction.

ADSGI operates upstream to qualify, structure and execute files according to banking and institutional standards.

STRUCTURING COMES BEFORE FINANCING.

HOW AN OPPORTUNITY BECOMES A TRANSACTION

Three phases, one execution engine

From qualification to closing: three structured, documented and enforceable phases.

01

Diagnostic

- › Qualification
- › Assessment
- › GO / NO GO / STRUCTURABLE



02

Structuring

- › Financial architecture
- › Legal architecture
- › Documentation



03

Closing

- › Presentation
- › Coordination
- › Negotiation
- › Execution

WHERE TO GO NEXT

Three ways to move forward

Response within 48 business hours • NDA prior to any file sharing.

NEXT STEPS

- › Read the One Pager
- › Open the full guide
- › Arrange a confidential meeting

INSTITUTIONAL POINT OF ACCESS

Samer Maarouf

President — ADS Global Invest

ADDRESS	17 Rue Cadet — 75009 Paris — France
WEBSITE	www.adsglobalinvest.com
EMAIL	contact@adsglobalinvest.com
PHONE	+33 6 20 20 20 27 • +33 7 82 53 93 04
ORIAS	Registration N° 25003827