

ADSGI

ADS GLOBAL INVEST

INSTITUTIONAL PRESENTATION

ADSGI Operating System

The ADSGI documentary governance operating system. — ADSGI Doctrine.

The ADSGI Operating System governs the whole: library, production, DealRooms and publication, under single version, control and full traceability.

DECISION QUALITY DETERMINES EXECUTION QUALITY.

Information · Documentation · Structuring · Production · Publication · Transmission

Why organisations lose control

Six recurring causes of loss of control — each neutralised by the ADSGI Operating System.

01

Multiple versions

Several versions coexist without a single reference.

02

Scattered documents

Documents are dispersed, with no single central repository.

03

No governance

No rule sets version, validation and release.

04

No traceability

Origin, date and author of documents not established.

05

Duplication

The same content is recreated and duplicated without control.

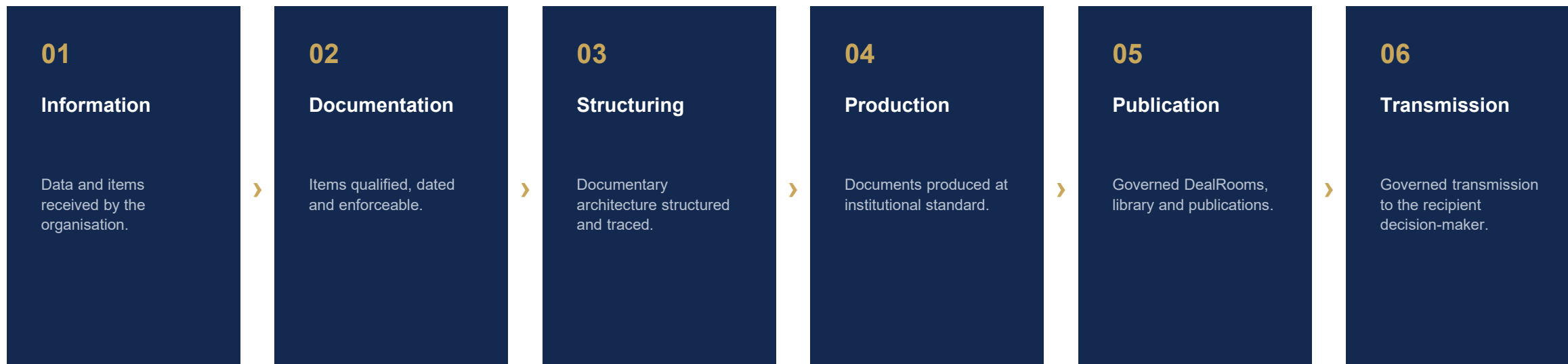
06

Loss of knowledge

Knowledge stays individual and leaves with people.

The ADSGI value chain

From information to transmission: the ADSGI documentary governance chain.

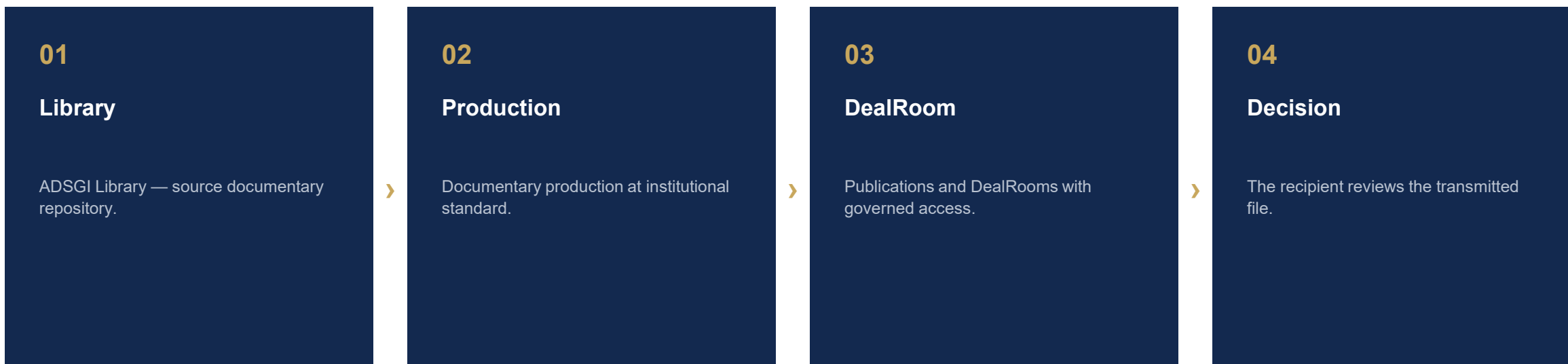


DOCTRINE

DECISION QUALITY DETERMINES EXECUTION QUALITY.

ADSGI Operating System architecture

Four articulated levels, from the source library to the recipient's decision.



DOCTRINE

DECISION QUALITY DETERMINES EXECUTION QUALITY.

ADSGI Library

The organisation's source documentary repository.

01

ADSGI Library

The single repository of documentary assets, classified and versioned.

DECISION QUALITY DETERMINES
EXECUTION QUALITY.

01

Master register

Single register of the firm's documentary assets.

02

Master templates

Institutional templates validated and locked.

03

Doctrine

Documentary production standards and rules.

04

Versioning

Single version and history of each asset.

05

Classification

Normalised tree of files and items.

06

Reuse

Documentary components reused without duplication.

Documentary production

Production of documents at institutional standard.

02

Documentary production

The production chain for files, master templates and institutional deliverables.

**DECISION QUALITY DETERMINES
EXECUTION QUALITY.**

01

Templates

Production from locked master templates.

02

Standardisation

Referencing, formatting and naming normalised.

03

Quality control

Form, substance and accuracy verified before validation.

04

Validation

Final control before document publication.

05

Versioning

Single, dated and traced version of each deliverable.

06

Industrialisation

Repeatable, fast production without duplication.

Publications and DealRooms

Governed distribution of files to recipients.

01

Publications and DealRooms

*The governed distribution spaces,
calibrated by recipient and access level.*

**DECISION QUALITY DETERMINES
EXECUTION QUALITY.**

01

DealRooms

Governed documentary spaces with secured access.

02

Publications

Institutional presentations and distributed files.

03

Access levels

Distribution calibrated by recipient and by level.

04

Security

NDA, KYC, AML and access control beforehand.

05

Traceability

Time-stamped logging of access and views.

06

Transmission

Governed delivery of the file to the recipient decision-maker.

Documentary governance

Six rules that guarantee the documentary set's integrity and enforceability.

01

Single version

One source of truth per document.

02

Validation

Final control before document release.

03

Control

Form, substance and accuracy of each item verified.

04

History

Dated record of each change to the document.

05

Archiving

Traced and enforceable retention of versions.

06

Distribution

Governed transmission to the authorised recipient.

Security and compliance

Six measures that secure documentary access and distribution.

01

Access control

Differentiated access by level and by recipient.

02

NDA

Confidentiality agreement prior to any sharing.

03

KYC

Identification and verification of recipients.

04

AML

Anti-money-laundering compliance control.

05

Rights

Permissions granted, monitored and revocable.

06

Logging

Time-stamped traceability of access and views.

Who the ADSGI Operating System is for

Six categories of users of the documentary governance system.

01

Executives

Management of the firm and the group entities.

02

Banks

Credit institutions assessing the financing.

03

Investors

Funds, family offices and co-investors.

04

Partners

Arrangers and partners associated with operations.

05

Teams

Internal production and structuring teams.

06

Institutions

Institutional players and financing bodies.

The value created by the ADSGI Operating System

Six direct benefits for the organisation and its recipients.

01

Consistency

A single repository, with no divergent version or duplicate.

02

Speed

Accelerated production and distribution of files.

03

Traceability

Origin, date and access of each item established.

04

Control

Mastery of version, validation and distribution.

05

Credibility

Files at the standard institutions expect.

06

Transmission

From the governed document to the recipient's decision.

Before ADSGI OS / After ADSGI OS

The same information, governed: from a scattered mass to a decision asset.

BEFORE ADSGI OS

- ✗ Multiple versions
- ✗ Scattered documents
- ✗ No governance
- ✗ No traceability
- ✗ Duplicated content
- ✗ Loss of knowledge

AFTER ADSGI OS

- ✓ Single governed version
- ✓ Centralised documentary repository
- ✓ Governance rules established
- ✓ Full traceability of access
- ✓ Reuse without duplication
- ✓ Knowledge captured and transmitted

Institutional point of access

Response within 48 business hours · NDA prior to any file sharing.

ADS Global Invest SASU

An advisory firm operating upstream of banks, investors and institutions.

Samer Maarouf

President — ADS Global Invest

› Need qualification

› Financial structuring

› Decision-grade file

› DealRoom

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CONCLUSION

The ADSGI Operating System turns information into a governed decision asset.

Library, production, DealRooms and publication: a single, governed and traced system.

INFORMATION · DOCUMENTATION · STRUCTURING · PRODUCTION · PUBLICATION · TRANSMISSION

Arrange a confidential meeting