

ADSGI

ADS GLOBAL INVEST

01 / 08

FINANCIAL STRUCTURING, TRANSACTION AND SOURCING ADVISORY FIRM

YOUR FILE, PREPARED FOR CREDIT-COMMITTEE REVIEW.

ADSGI structures, documents and qualifies transactions before their presentation to banks, investors and institutions.

Financial Structuring · Transaction & Real Estate · Trade Finance & International Structuring

[SUBMIT A FILE](#) · [REQUEST A PRELIMINARY ANALYSIS](#) · [ARRANGE A MEETING](#)

THE PROBLEM ISN'T FUNDING. IT'S THE FILE.

A rejected file is most often a poorly structured file — not an unfinanceable project.

Capital exists. What is missing is a file that meets institutional decision standards.



80%

NON-PRESENTABLE FILES

Of the files received, most do not meet the standards required for credit-committee review.



× 3

REVIEW TIME

for an incomplete file — a disproportionate reviewer burden and a hidden cost never billed.



MISSED OPPORTUNITIES

from a lack of structuring. Every month of delay is a market window not captured.

THREE PILLARS, ONE LOGIC.

Structure upstream to make the transaction financeable, executable and presentable.

01



Financial structuring

Senior and mezzanine debt, LBO, bridge and structured finance. Prepared for credit-committee review.

FINANCIAL STRUCTURING · TRADE FINANCE

02



Transaction & Real Estate

M&A transactions, divestitures, asset acquisitions and real-estate operations through to closing.

M&A · CLOSING

03



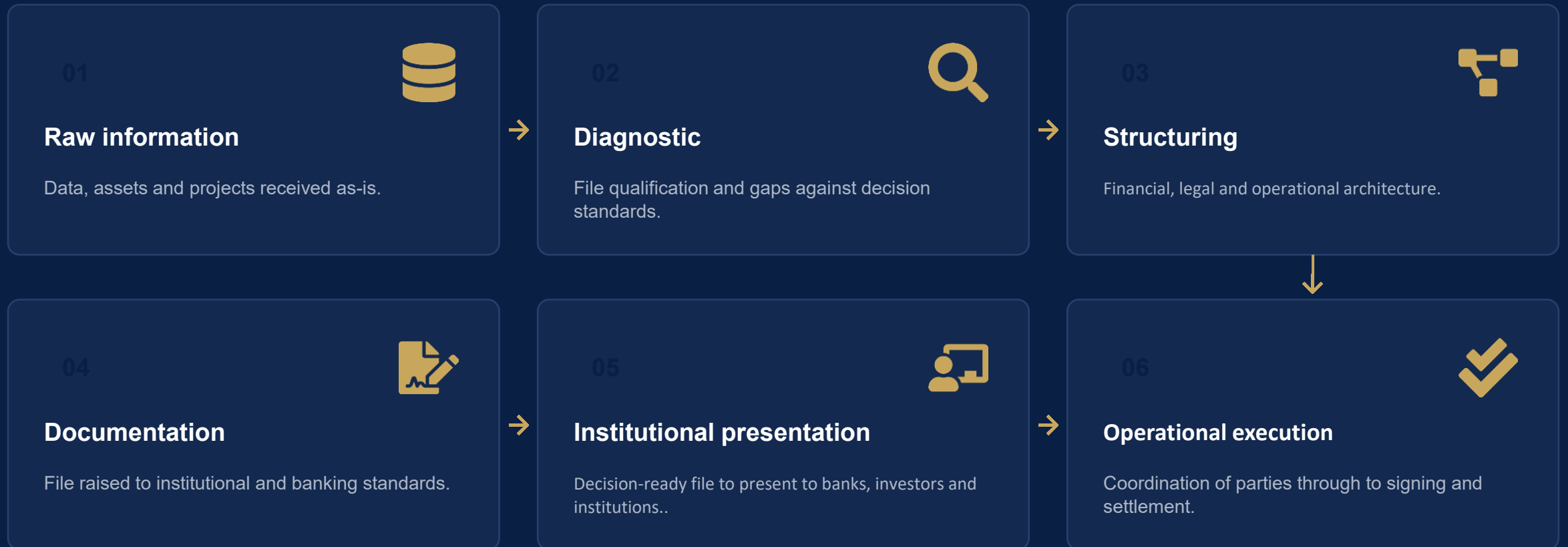
Trade Finance & International structuring

Cross-border operations: bank instruments, documentation and compliance.

TRADE FINANCE · DOCUMENTATION

FROM RAW INFORMATION TO A DECISION-READY ASSET.

One chain, six steps — a usable deliverable at every step.



WHY CLIENTS WORK WITH ADSGI.



Upstream engagement

We structure the file before the banking or institutional decision.



Institutional standards

Documentation built to credit and investment committee standards.



Risk governance

Risk mapping, compliance and documentary control at every step.



Independence

Independent structuring advisory firm.



Coordinated execution

Coordination of parties through to signing and settlement.



Governed frameworks

Each area operates within a dedicated and structured framework.

AREAS OF EXPERTISE.

Cross-border structuring executed under recognised banking and international standards.

BANK INSTRUMENTS		TRADE FINANCE
LC	Letter of Credit — payment against compliant documents. UCP 600.	
SBLC	Standby LC — autonomous bank guarantee callable upon default.	
DLC	Documentary LC — strict documentary requirement. documentary trade-finance standard..	
BG	Bank Guarantee — performance or payment guarantee. URDG 758.	

LLUSTRATIVE TRANSACTION TYPES		EXAMPLES
Gold & metals	LBMA Good Delivery chain, provenance and chain of custody.	
Sugar	ICUMSA grades, Incoterms CIF / FOB, independent inspection.	
Energy · Agri	Incoterms 2020, inspection SGS / Bureau Veritas / Cotecna.	
Real estate	Acquisition, refinancing and asset structuring.	

- UCP 600
- ISP 98
- URDG 758
- INCOTERMS 2020
- IFRS
- COMMON LAW & CIVIL LAW

OUR ECOSYSTEM.

PROJECT OWNERS & SPONSORS

- Top-tier international banks
- Investment funds
- Family Offices
- Sovereigns & institutions
- Project sponsors

REGIONS

- European Union
- Gulf (GCC)
- Africa
- Latin America
- Asia

FRAMEWORKS

- ICC UCP 600 / ISP 98 / URDG 758
- Incoterms 2020 · IFRS · Basel III
- Arbitration ICC, LCIA, DIFC
- Four working languages

SUBMIT YOUR PROJECT.

Every engagement starts with a qualification review and, where required, a prior NDA. Each submission is reviewed and acknowledged within forty-eight business hours.



Submit a file

Send your transaction for qualification.



Request a preliminary analysis

Preliminary qualification review



Schedule a confidential meeting

Institutional discussion under NDA.



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ADSGI does not guarantee, promise or imply that any financing will be obtained.